

Tuesday, August 16, 2022

MORNING REPORT

The market registered fresh four-month high on August 12, with the Nifty50 closing near 17,700 mark, supported by metal, oil & gas, select banking & financial services stocks.

The BSE Sensex rose 130 points to 59,463, while the Nifty50 climbed 39 points to 17,698 and formed small bodied bullish candle on the daily charts. The index gained 1.7 percent for the week and saw bullish candlestick pattern with higher high higher low formation for fourth consecutive week.

STOCKS IN NEWS

Life Insurance Corporation of India:

The life insurance major registered an increase of 20.35 percent in total premium income at Rs 98,352 crore in June FY23 quarter, against Rs 81,721 crore for the quarter ended June FY22. The profit for the quarter was Rs 682.88 crore against Rs 2.94 crore in corresponding period last fiscal. The market share of LIC in individual first year premium income was 43.86 percent for June FY23 quarter and in the group first year premium income, the market share was 76.43 percent.

Oil and Natural Gas Corporation:

ONGC reported a standalone profit of Rs 15,206 crore for the quarter ended June FY23, up 251 percent YoY driven by strong operating performance and topline growth. Standalone revenue for the June FY23 quarter grew by 84 percent YoY to Rs 42,321 crore. EBITDA came in at Rs 24,731 crore for the June FY23 quarter, rising 125 percent YoY, and margin jumped by 1,065 bps YoY to 58.43 percent during the quarter led by higher crude realisation following spike in oil prices and increase in domestic gas prices.

Zee Entertainment Enterprises:

The company recorded a 49 percent year-on-year decline in profit at Rs 106.6 crore for the quarter ended June FY23, dented by dismal operating performance and tepid topline growth. Revenue grew by 4 percent to Rs 1,846 crore compared to year-ago period with 5.4 percent YoY increase in advertising revenue and 5 percent fall in subscription segment.



ICICIBANK	0.67%
HDFCBANK	-0.61%
INFOSYS	0.00%
Wipro	0.00%
TATAMOTORS	-0.16%
DRREDDY	-0.04%

STOCKS TO WATCH TODAY

- Zomato
- Mazdock
- KPIT
- Aplapollo
- Shopperstop

FOREIGN BROKRAGES REPORT



Brokerage name	RATING	WEIGHTAGE	INDUSTRY	Stocks NSE code	Target	CMP	Target %
CLSA	upgrade	OUTPERFORM	Life Insurance	ICICIPRULI	620	570	9%
NOMURA	upgrade	NEUTRAL	Heavy Electrical Equipm	ABB	2268	2782	-18%
JEFFERIES	upgrade	BUY	Cellular & Fixed line	BHARTIARTL	875	704	24%
JEFFERIES	upgrade	BUY	Hotels & Resorts	INDHOTEL	325	271	20%
JEFFERIES	upgrade	BUY	/CNG/PNG/LNG Supp	IGL	450	359	25%

STOCKS UNDER F&O BAN ON NSE

Balrampur Chini Mills, Delta Corp, Tata chemicals

EARNINGS REVIEWS



SBIN QOQ (Q1FY22)CONSOLIDATED

1. Sales up by 3% at 76781 cr V/S 74608 on QoQ basis.
2. Quarter Sales is increasing from last 6 qtr
3. PAT margin at 10% V/S 13% on QoQ basis
4. Operating Profit down by -3.00% at 52196 cr V/S 53802 cr on QoQ basis.

3. Profit up by 0.10% at 101 cr V/S 101 cr on QoQ basis.
4. PAT margin at 20% V/S 21% on QoQ basis



TITAN QOQ (Q1FY22)CONSOLIDATED

1. PAT margin at 9% V/S 7% on QoQ basis
2. Sales up by 24% at 8975 cr V/S 7267 on QoQ basis.
3. Operating Profit up by 52% at 1240 cr V/S 816 cr on QoQ basis.
4. Profit up by 49.90% at 790 cr V/S 527 cr on QoQ basis.



Vinatiorg QOQ (Q1FY22)CONSOLIDATED

1. Sales up by 4% at 506 cr V/S 486 on QoQ basis.
2. Sales is increasing from last 3 qtr

STOCKS WITH A HIGH DELIVERY PERCENTAGE



A HIGH DELIVERY PERCENTAGE SUGGESTS THAT INVESTORS ARE SHOWING INTEREST IN THESE STOCKS.

Symbol	Future Price	Future Price %	Oi Future	Oi Future %	Delivery	Delivery %
ICICIGI	1,240.00	-0.47%	36,88,150	0.02%	5,17,002	77.27%
TORNTPHARM	1,543.25	0.02%	16,23,500	1.69%	3,44,267	75.71%
HCLTECH	958.4	-0.85%	2,15,92,200	-0.30%	23,66,604	75.14%
HDFCBANK	1,486.35	-0.11%	6,24,56,350	-1.65%	34,84,744	73.59%
HDFC	2,459.65	0.05%	2,03,14,500	-0.93%	18,39,954	72.99%
CROMPTON	386	3.14%	37,00,500	-6.27%	39,67,093	72.12%
PIDILITIND	2,632.70	-0.65%	28,76,250	-0.02%	3,89,504	70.79%
BHARTIARTL	709.9	-0.04%	4,60,20,850	-1.30%	33,33,280	70.76%
POWERGRID	226.2	2.28%	4,49,65,800	3.84%	72,16,201	69.81%
CUB	177.25	1.00%	62,90,000	-2.78%	32,66,999	68.72%

STOCKS SAW LONG BUILD-UP

Symbol	Future Price	Future Price %	Oi Future	Oi Future %
PFC	121.15	1.25%	4,17,88,000	34.69%
INDIACEM	193.5	0.42%	1,51,84,400	32.36%
TATACHEM	1,123.40	3.98%	94,63,000	20.75%
GSPL	247.9	4.78%	40,90,000	15.46%
MUTHOOTFIN	1,192.80	1.24%	53,13,375	14.68%
MANAPPURAM	110.15	3.14%	3,19,68,000	9.97%
BHARATFORG	792.5	7.35%	79,73,000	9.91%
ICICIBANK	877.35	1.64%	7,88,23,250	9.51%
IGL	432.15	5.48%	1,54,72,875	8.88%
NTPC	158.95	3.15%	6,90,44,100	8.06%

STOCKS SAW LONG UNWINDING

Symbol	Future Price	Future Price %	Oi Future	Oi Future %
BATAINDIA	1,917.05	-0.19%	22,35,475	-5.59%
ALKEM	2,958.85	-0.39%	4,31,400	-5.19%
ATUL	9,259.00	-1.71%	1,07,775	-4.96%
CANBK	231.7	-0.15%	3,98,03,400	-4.21%
IDFCFIRSTB	45.15	-0.33%	19,86,15,000	-3.86%
NAM-INDIA	307.8	-0.81%	23,02,400	-3.68%
METROPOLIS	1,488.50	-0.68%	8,44,800	-3.43%
TITAN	2,474.40	-0.06%	54,43,875	-3.10%
LT	1,850.75	-1.01%	94,77,600	-2.52%
M&MFIN	197.15	-0.71%	2,72,92,000	-2.39%

STOCKS SAW SHORT BUILDUP

Symbol	Future Price	Future Price %	Oi Future	Oi Future %
IPCALAB	919.2	-9.83%	17,47,850	110.24%
DIVISLAB	3,734.00	-5.57%	32,72,550	29.89%
HDFCAMC	1,956.80	-3.91%	30,40,200	13.92%
AUBANK	633.7	-1.47%	73,02,000	6.97%
WHIRLPOOL	1,796.05	-0.63%	4,87,550	5.37%
ABBOTINDIA	18,882.35	-0.61%	43,240	5.36%
ABB	2,810.70	-0.04%	9,92,500	4.23%
BIOCON	311.9	-1.67%	1,74,47,800	3.92%
INDHOTEL	272.6	-2.14%	2,66,98,036	3.91%
APOLLOHOSP	4,315.15	-2.75%	19,90,375	3.67%

STOCKS SAW SHORT COVERING

Symbol	Future Price	Future Price %	Oi Future	Oi Future %
IPCALAB	919.2	-9.83%	17,47,850	110.24%
DIVISLAB	3,734.00	-5.57%	32,72,550	29.89%
HDFCAMC	1,956.80	-3.91%	30,40,200	13.92%
AUBANK	633.7	-1.47%	73,02,000	6.97%
WHIRLPOOL	1,796.05	-0.63%	4,87,550	5.37%
ABBOTINDIA	18,882.35	-0.61%	43,240	5.36%
ABB	2,810.70	-0.04%	9,92,500	4.23%
BIOCON	311.9	-1.67%	1,74,47,800	3.92%
INDHOTEL	272.6	-2.14%	2,66,98,036	3.91%
APOLLOHOSP	4,315.15	-2.75%	19,90,375	3.67%



RESULT CALENDAR

August 16, 2022

NDIRA Gateway to Prosperity

BSE Code	Company	Industry	Mcap	Score

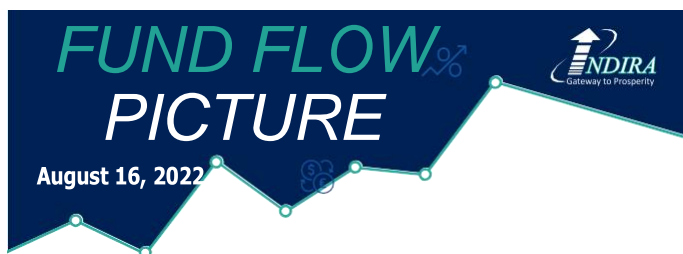


OPTION DATA

CHANGE IN CALL OPEN INTREST



CHANGE IN PUT OPEN INTEREST



CASH MARKET

RS CRORE

FII CASH	3040
DII CASH	-839

FII's IN DERIVATIVES

RS CRORE

INDEX FUTURES	921
INDEX OPTIONS	3424
STOCK FUTURES	119
STOCK OPTIONS	-101

TODAY'S CORPORATE ACTIONS

- Ex-Date Final Dividend : AVT NATURAL PRODUCTS LTD, CAMS, EICHER MOTORS LTD
- Ex-Date Stock Split/Bonus Issue:
- Record Date Right: COAL INDIA LTD, DIVI'S LABORATORIES LTD, Indian Energy Exchange Ltd

INDICES TREND



Indices	12-08-2022	11-08-2022	10-08-2022	08-08-2022	05-08-2022
Dow Jones Industrial Average	strong	strong	strong	strong	strong
NASDAQ	strong	strong	strong	strong	strong
DAX	strong	strong	strong	strong	strong
CAC	strong	strong	strong	strong	strong
FTSE 100	strong	strong	strong	strong	strong
Nikkei 225	strong	strong	strong	strong	strong
Shanghai Composite	strong	strong	moderate	weak	weak
Hang Seng	weak	weak	weak	weak	weak

Indian Indices	12-08-2022	11-08-2022	10-08-2022	08-08-2022	05-08-2022
Nifty 50	strong	strong	strong	strong	strong
Nifty Bank	strong	strong	strong	strong	strong
Nifty Midcap 50	strong	strong	strong	strong	strong
Nifty Midcap 100	strong	strong	strong	strong	strong
Nifty Metal	strong	strong	strong	strong	strong
Nifty MNC	strong	strong	strong	strong	strong
Nifty Media	strong	strong	strong	strong	strong
Nifty Pharma	strong	strong	strong	strong	strong
Nifty PSU Bank	strong	strong	strong	strong	strong
Nifty IT	strong	strong	strong	strong	strong
Nifty Infra	strong	strong	strong	strong	strong
Nifty Energy	strong	strong	strong	strong	strong
Nifty FMCG	very strong	very strong	very strong	strong	strong
Nifty Financial Services	strong	strong	strong	strong	strong
Nifty Realty	moderate	moderate	weak	weak	strong
Nifty Auto	strong	strong	strong	strong	strong
Nifty Commodity	strong	strong	strong	strong	strong
Nifty PSE	strong	strong	strong	strong	strong
Nifty Service Sector	strong	strong	strong	strong	strong

INDICES TREND

NCDEX	12-08-2022	11-08-2022	10-08-2022	08-08-2022	05-08-2022
TMC	weak	weak	weak	weak	weak
CHANA	moderate	moderate	moderate	moderate	moderate
CASTOR	weak	weak	weak	weak	weak
GUARSEED	weak	weak	weak	very weak	weak
SYBEANIDR	weak	weak	weak	weak	weak
DHANIYA	weak	weak	weak	weak	moderate
RMSEED	strong	strong	strong	strong	strong
COCUDAKL	strong	strong	moderate	weak	weak
JEERA	weak	weak	strong	strong	strong
SYOREF	weak	weak	weak	weak	weak

MCX	12-08-2022	11-08-2022	10-08-2022	08-08-2022	05-08-2022
GOLD	strong	strong	strong	strong	strong
SILVER	strong	strong	moderate	strong	moderate
CRUDE	strong	weak	weak	weak	weak
NATURALGAS	moderate	weak	strong	strong	weak
LEAD	strong	strong	strong	moderate	moderate
CPO	strong	strong	strong	strong	strong
ZINC	strong	strong	strong	strong	strong
COPPER	strong	strong	strong	weak	weak
MENTHAOIL	weak	weak	weak	weak	weak
COTTON	strong	strong	strong	strong	strong
ALUMINIUM	strong	strong	strong	weak	weak
NICKEL	weak	weak	weak	weak	weak

Currency	12-08-2022	11-08-2022	10-08-2022	08-08-2022	05-08-2022
USDINR	strong	strong	strong	strong	weak
EURINR	moderate	moderate	weak	weak	weak
GBPINR	strong	strong	strong	strong	strong
JPYINR	moderate	moderate	strong	moderate	strong

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